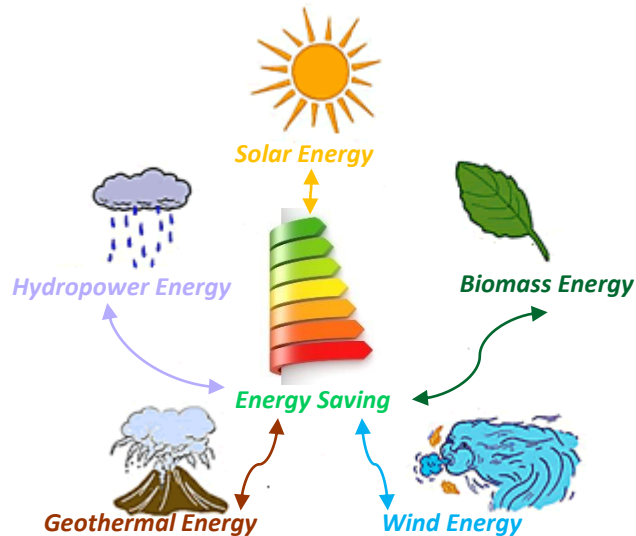




# Clean Energy for all Europeans Package

## *Why Strengthening EPBD matters?*



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*Making the Negawatt  
dream a global reality*

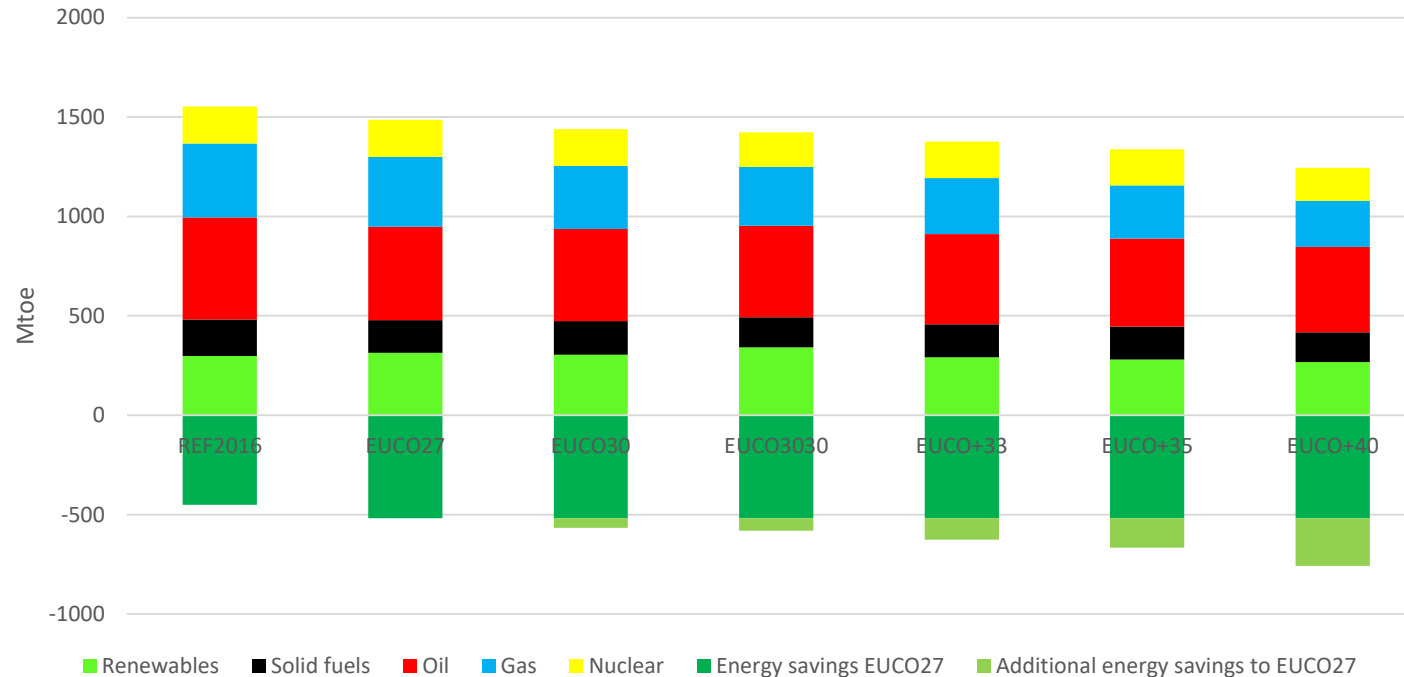


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# EUCO scenarios project energy savings to be the first fuel of Europe in 2030



## 2030 EU primary energy mix



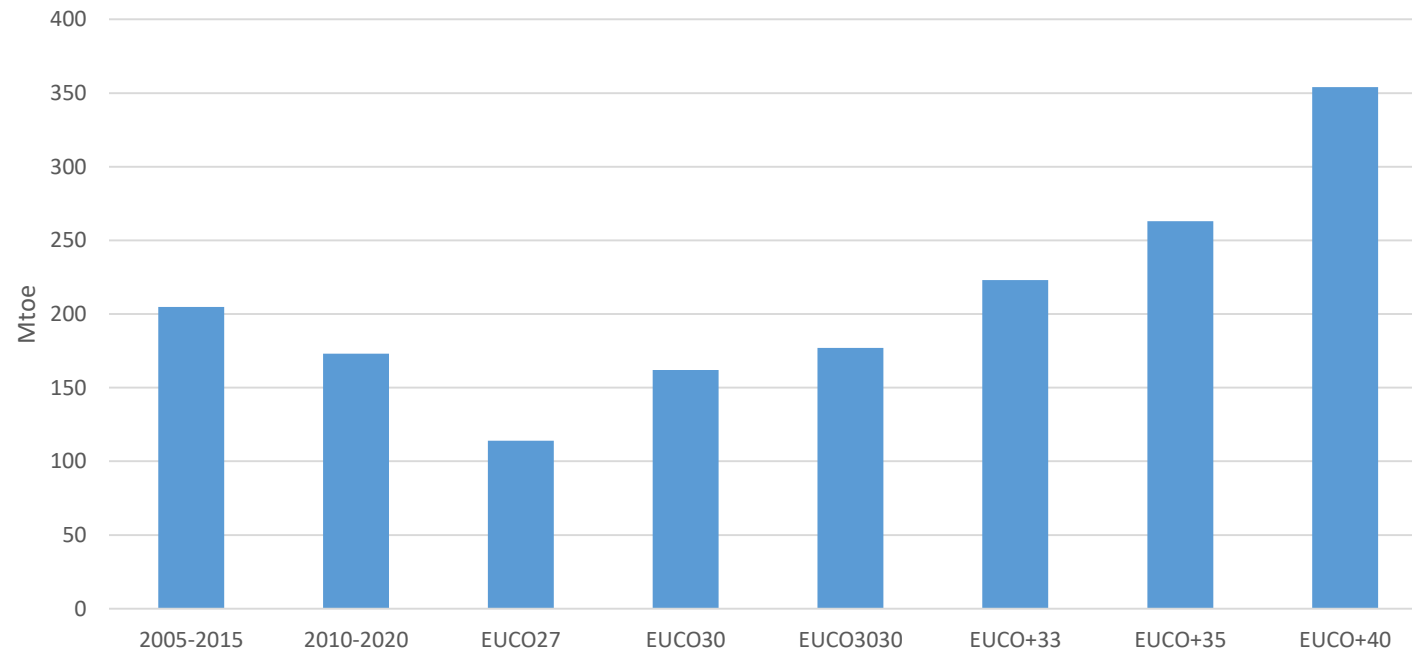
***With 40% energy savings target, the sum of renewables and energy savings overtake the sum of fossil fuels and nuclear***



# Energy savings target should be aligned with the EU energy transition ambition



## Energy savings for the periods 2005-2015, 2010-2020 and 2021-2030



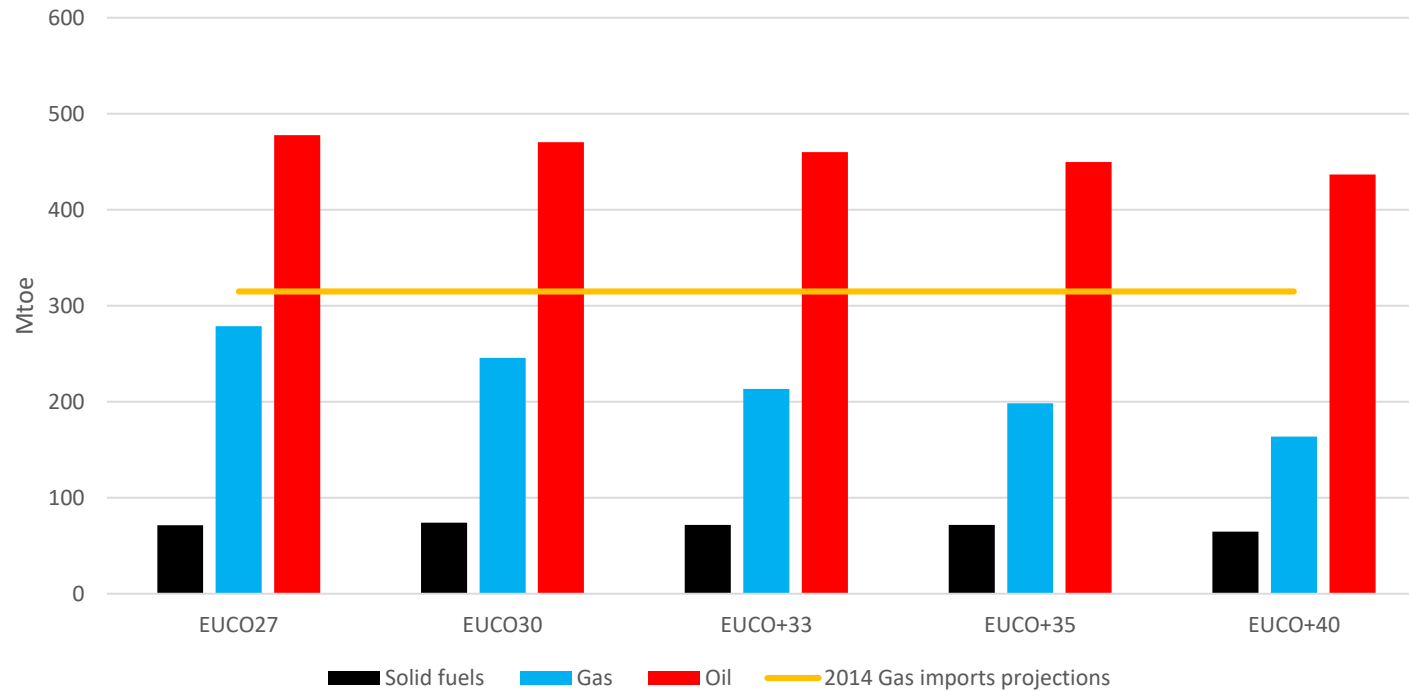
***Energy savings' ambition in EUCO27 and EUCO30 is lower than the 2010-2020 ambition***



# EUCO scenarios reduce drastically gas dependency



## 2030 Fossil fuel net imports in EUCO scenarios and gas projections in security of supply



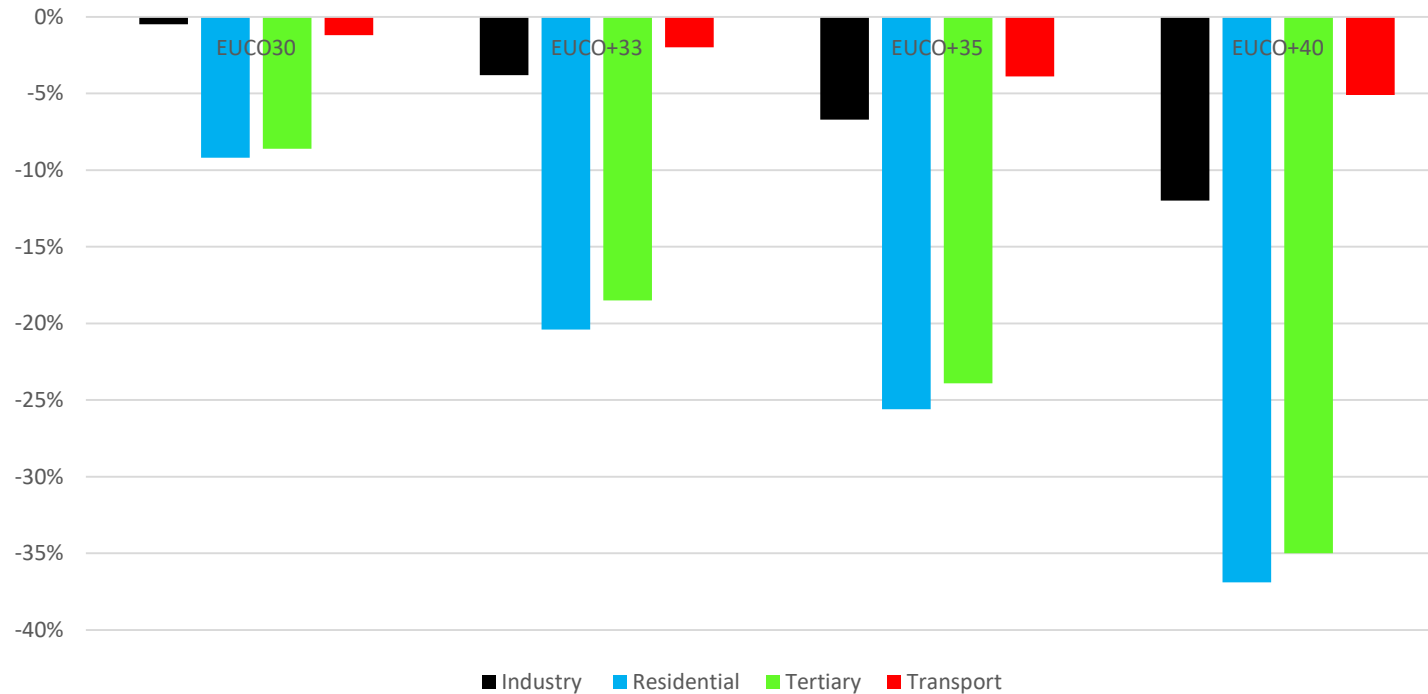
***40% energy savings target would reduce by more than half the need for gas imports***



# Residential and tertiary sectors are projected to lead the transition of the demand side



## Sectoral changes in final energy demand compared to EUCO27



***Strengthening EPBD is a prerequisite for the success of the Clean Energy for All***

